Date: 12.06.2026

To,
Department of Corporate Services
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Security Code: 538520
Security ID: SBL

Dear Sir/Madam,

Sub.: Outcome of the Meeting of the Board of Directors of the Company held today i.e., Friday, June 12, 2026.

Ref.: Intimation of the Board Meeting submitted on June 09, 2026, and the previous Outcome(s) dated May 19, 2026, and June 03, 2026.

In strict compliance with Regulation 30 read with Part A of Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to formally inform the esteemed Exchange that the Board of Directors of Shivamshree Businesses Limited ("the Company") at its meeting held today, i.e., Friday, June 12, 2026, at the Corporate Office of the Company, has inter-alia, considered, extensively evaluated, and unanimously approved the following statutory businesses:

1. **Withdrawal and Cancellation of the Proposed Preferential Allotment of Equity Shares:**
   In light of the recent volatility in the macroeconomic environment and prevailing capital market conditions, the Board re-evaluated the proposed fund-raising initiative. Concurrently, due to unforeseen changes in their strategic priorities, the proposed allottees have expressed their inability to participate in the preferential allotment at this time.

   Following careful consideration and mutual discussions with the allottees regarding current market sentiment, pricing dynamics, and their strategic constraints, the Board has determined that proceeding with the preferential issue at this juncture would not be conducive to the value-creation objectives of the Company. Accordingly, after detailed deliberations, the Board deemed it prudent and in the best interests of the Company to withdraw and cancel the proposed issuance and allotment of up to 1,43,50,000 Equity Shares.

2. **Consideration and Approval of the Board's Report (Director's Report):**
Pursuant to Section 134 of the Companies Act, 2013, read with the applicable rules framed thereunder and the SEBI Listing Regulations, the Board of Directors considered, approved, and formally adopted the Board's Report (Director's Report) along with all its statutory annexures, including the Management Discussion and Analysis Report, Secretarial Audit Report, and the Corporate Governance Report for the Financial Year ended March 31, 2026. The Board further authorized the Managing Director and other designated Directors to formally sign the said Report for and on behalf of the Board of Directors of the Company.

3. **Rescheduling and Convening of the 43rd Annual General Meeting (AGM):**
The Board of Directors formally resolved to cancel the previously convened 43rd Annual General Meeting of the Members of the Company, which was originally scheduled for Monday, June 29, 2026. In explicit adherence to the statutory notice period requirements under Section 101 of the Companies Act, 2013, the Board has freshly convened and scheduled the 43rd Annual General Meeting to be held on **Tuesday, July 07, 2026, at 11:30 A.M. (IST)** through Video Conferencing (VC) / Other Audio-Visual Means (OAVM) to strictly transact the ordinary businesses, including the **adoption of the Audited Financial Statements of the Company for the Financial Year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon.**

4. **Revision and Fixing of Statutory Book Closure and Cut-off Dates:**
Consequent to the rescheduling of the 43rd Annual General Meeting, the previously intimated Book Closure and Cut-off dates stand formally withdrawn. Pursuant to Regulation 42 of the SEBI Listing Regulations and Section 91 of the Companies Act, 2013, the Board of Directors has unanimously approved the following revised schedules:

- **Revised Cut-off Date: Tuesday, June 30, 2026**, for the precise statutory determination of the eligibility of the shareholders entitled to cast their votes through remote e-voting and e-voting at the AGM.

- **Revised Book Closure:** The Register of Members and the Share Transfer Books of the Company shall remain closed from **Wednesday, July 01, 2026 to Tuesday, July 07, 2026 (both days inclusive)** strictly for the purpose of the ensuing 43rd Annual General Meeting.

- **Revised Remote E-voting Schedule:** The remote e-voting facility provided to the shareholders shall commence on **Saturday, July 04, 2026, at 09:00 A.M. (IST) and shall conclude on Monday, July 06, 2026, at 05:00 P.M. (IST)**.

The revised Draft Notice of the 43rd Annual General Meeting, reflecting only the ordinary businesses, was tabled and unanimously approved by the Board for immediate statutory dispatch to the shareholders.

Time of Commencement and Conclusion of the Board Meeting:

In explicit adherence to the disclosure requirements for Board Meeting outcomes as mandated by the SEBI Listing Regulations, we hereby notify the Exchange that the meeting of the Board of Directors of Shivamshree Businesses Limited commenced at **05:00 P.M. (IST)** and formally concluded at **05:35 P.M. (IST)**.

We request you to kindly take this formal intimation on your records, treat the same as definitive compliance under the applicable provisions of the SEBI Listing Regulations, and disseminate the same to the stakeholders and the public at large.

Thanking you,

Yours faithfully,

For, Shivamshree Businesses Limited

BAVISHIYA PRAFULBHAI PARSHOTTAMBHAI

Digitally signed by BAVISHIYA PRAFULBHAI PARSHOTTAMBHAI
Date: 2026.06.12 17:40:00 +05'30'

Prafulbhai Parshottambhai Bavishiya
Managing Director
DIN: 01908180