SHIVAMSHREE BUSINESSES LIMITED
(Erstwhile known as Siddarth Businesses Limited)
Regd Office: A-31, Gali No. 2, Madhu Vihar, Hanuman Mandir, Delhi-110092
Co. office: F-12, 1st Floor, Pushpak Appt, Opp. Ratnakar-6, Jodhpur Gam, Satellite, Ahmedabad-380015
Ph. No. +91 79 40063353, Email: info@shivamshree.com
Website: http://www.shivamshree.com
CIN- L01403DL1983PLC015704

CERTIFIED TRUE COPY OF RESOLUTION PASSED BY BOARD OF DIRECTORS OF SHIVAMSHREE BUSINESSES LIMITED IN BOARD MEETING HELD ON TUESDAY, MAY 06, 2025 AT 04.10 P.M AT THE CORPORATE OFFICE OF THE COMPANY

PREFERENTIAL ALLOTMENT OF 3,00,00,000 EQUITY SHARES OF THE COMPANY

"**RESOLVED THAT** pursuant to the authority given by the shareholders at their EGM on March 01, 2025 and In Principle approval accorded by the BSE Limited under regulation 28(1) of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 vide its letter dated April 23, 2025 & subject-to the provisions of Section 42, 62(1)(c) and other applicable provisions, if any, of Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made thereunder (including any statutory modification(s) thereto or re-enactment thereof for the time being in force) and applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("**SEBI LODR Regulations**"), any other authority and in accordance with relevant provisions of the Memorandum and Articles of Association of the Company, and Listing Agreements entered into by the Company with respective Stock Exchanges where the equity shares of the Company are listed and all other concerned and relevant authorities from time to time, to the one of the extent applicable and subject to such approvals of relevant statutory/ governmental authorities as may be required and further subject to such terms and conditions or modifications thereto as may be prescribed by any above while granting such approvals, the Board of Directors of the Company, be and hereby issue and allot 3,00,00,000 Equity Shares ("**Equity Shares**") at an issue price of Rs. 1.50/- per Share aggregating to Rs. 4,50,00,000/- (Four Crores Fifty Lakhs Rupees only), Equity Shares of face value Rs. 1/- each on a preferential basis ("Preferential Allotment) to the persons belonging to the 'Non-Promoter group' category as given below:

Sr. No.	Name & Occupation of Allottee(s)	No. of shares to be allotted	Category	Face Value Per share (INR)	Premium amount per share (in INR)
1.	Prafulbhai Parshottambhai Bavishiya Occupation: Business	32,00,000	Non - Promoter	1.00	0.50
2.	Prafulbhai P Patel HUF Occupation: Business	32,00,000	Non – Promoter	1.00	0.50
3.	Shaileshbhai Parshottambhai Bavishiya Occupation: Business	32,00,000	Non – Promoter	1.00	0.50
4.	Shaileshbhai P Patel HUF Occupation: Business	32,00,000	Non – Promoter	1.00	0.50
5.	Arunaben Prafulkumar Bavishiya	32,00,000	Non – Promoter	1.00	0.50

	Occupation: Business				
6.	Divyaben Shaileshbhai Bavishiya Occupation: Housewife	32,00,000	Non - Promoter	1.00	0.50
7.	Kanubhai Vallabhbhai Sutariya Occupation: Business	5,00,000	Non – Promoter	1.00	0.50
8.	Bavasiya Kishorbhai Bhavanbhai Occupation: Employment	5,00,000	Non – Promoter	1.00	0.50
9.	Mukeshbhai Bhavanbhai Bavashiya Occupation: Employment	5,00,000	Non – Promoter	1.00	0.50
10.	Bindesh Ramanbhai Patel Occupation: Business	5,00,000	Non – Promoter	1.00	0.50
11.	Vibhavary Bindeshkumar Patel Occupation: Housewife	5,00,000	Non – Promoter	1.00	0.50
12.	Ancy Prafulbhai Bavishiya Occupation: Business	5,00,000	Non – Promoter	1.00	0.50
13.	Shivam Greentech Pvt Ltd. Occupation: Business	78,00,000	Non - Promoter	1.00	0.50

RESOLVED FURTHER THAT the aforesaid Shares shall be under lock in for such period as may be prescribed under Chapter V of the SEBI ICDR Regulations;

RESOLVED FURTHER the Equity Shares to be allotted shall rank pari-passu in all respects including as to dividend etc., with the existing fully paid-up Equity Shares of face value of Re. 1/- (Rupee One only) each of the Company and subject to the relevant provisions contained in the Memorandum of Association and Articles of Association of the Company:

RESOLVED FURTHER THAT pursuant to Special Resolution passed by the Members of company in EGM (Including Remote E-Voting) on Saturday, March 01, 2025, and pursuant to the "In-principle Approvals" granted by the BSE on April 23, 2025, the Board of Directors of the Company has allotted 3,00,00,000 (Three Crores) Equity Shares to 13 allottees on May 06, 2025 at an issue price of Rs. 1.50/- per Share including a premium of Rs. 0.50/- per Shares on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Company has received from the proposed allottees 100% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as the Company has allotted Shares, the current paid-up share capital of the Company after allotment will be 7,56,50,000 equity shares of Rs. 1-/ each amounting to Rs. 7,56,50,000/-.

RESOLVED FURTHER THAT any of the directors of the company, either jointly or severally be and are hereby authorized to do all be required in this regard including to sign and execute necessary letters, undertakings, certificates, deeds and documents and issue instructions to the concerned Depositories for crediting the said shares electronically in dematerialized, form to the account of the applicants, to affix the common Seal of the company, if necessary, to make necessary entries in the Register of Members, file necessary Return of Allotment with the concerned Registrar of Companies, other Statutory Authorities, if any, and/or otherwise to do such further acts, deeds, matters, and things to give effect to this Resolution;

RESOLVED FURTHER THAT any Board of Directors of the company be and are hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution™

"Certified to be true"

For, Shivamshree Businesses Limited

Shivamshree Businesses Limited Ahmedabad

Director

Prafulbhai Parshottambhai Bavishiya

DIN: 01908180