SHIVAMSHREE BUSINESSES LIMITED
(Erstwhile known as Siddarth Businesses Limited)
u Office: A-31, Gali No. 2, Madhu Vihar, Hanuman Mandir Delhi-110092
Co. office:F-12, 1st Floor, Pushpak Appt, Opp. Ratnakar-6, Jodhpur Gam, Satellite, Ahmedabad-380015
Ph. No. +91 79 40063353, Email: info@shivamshree.com
Website: http://www.shivamshree.com
CIN- L01403DL1983PLC015704

Date: 28.04.2025
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Announcement and intimation of Preferential issue cum Application letter to proposed Allottee, pursuant to Section 42 and Rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014.

Dear Sir/Ma'am,

The Board of Directors and Shareholders of the Company have approved the issuance of 3,00,00,000 (Three Crores Only) Equity Shares at a price of ₹ 1.50/- per Equity Share (as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164 of the SEBI ICDR Regulations), aggregating to ₹ 4,50,00,000/- (Rupees Four Crores Fifty Lakhs Rupees Only), for consideration on a preferential basis ("**Preferential Issue**") payable through electronic means / banking channels.

The names of the proposed allottees are mentioned below:

Sr. No.	Name of the Proposed Allottees	No. of shares to be allotted	Category
1.	Prafulbhai Parshottambhai Bavishiya	32,00,000	Non - Promoter
2.	Prafulbhai P Patel HUF	32,00,000	Non – Promoter
3.	Shaileshbhai Parshottambhai Bavishiya	32,00,000	Non – Promoter
4.	Shaileshbhai P Patel HUF	32,00,000	Non – Promoter
5.	Arunaben Prafulkumar Bavishiya	32,00,000	Non – Promoter
6.	Divyaben Shaileshbhai Bavishiya	32,00,000	Non - Promoter
7.	Kanubhai Vallabhbhai Sutariya	5,00,000	Non – Promoter
8.	Bavasiya Kishorbhai Bhavanbhai	5,00,000	Non – Promoter

9.	Mukeshbhai Bhavanbhai Bavashiya	5,00,000	Non – Promoter
10.	Bindesh Ramanbhai Patel	5,00,000	Non – Promoter
11.	Vibhavary Bindeshkumar Patel	5,00,000	Non – Promoter
12.	Ancy Prafulbhai Bavishiya	5,00,000	Non – Promoter
13.	Shivam Greentech Pvt Ltd.	78,00,000	Non - Promoter

The Offer will remain open for 3 Days from Monday, April 28 , 2025 to Wednesday, April 30 , 2025.

We have already received the ‘in-principle’ approval under Regulation 28(1) of SEBI (LODR) Regulation, 2015 from BSE vide letter reference No. LOD/PREF/TT/FIP/98/2025-26 dated 23.04.2025.

We are enclosing preferential Allotment cum Application letter for purpose of this issue.

Hope you will find the same in order.

Thanking you,

Yours Faithfully,

For, Shivamshree Businesses Limited

BAVISHIYA PRAFULBHAI PARSHOTTAMBHAI

Digitally signed by BAVISHIYA PRAFULBHAI PARSHOTTAMBHAI
Date: 2025.04.28 17:26:31 +05'30'

Prafulbhai Parshottambhai Bavishiya
Managing Director
DIN: 01908180
Date: 28.04.2025

SHIVAMSHREE BUSINESSES LIMITED

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Ph. No. +91 79 40063353, Email: info@shivamshree.com
Website: http://www.shivamshree.com
CIN- L01403DL1983PLC015704

Dear Investor,

Subject: Preferential issue offer cum application letter of Shivamshree Businesses Limited

With respect to willingness and recording of proposed allottees names and address in Form PAS-5, the Board of Directors and Shareholders of our Company have approved the issuance of 3,00,00,000/- (Three Crores Only) Equity shares at a price of Rs. 1.50/- per equity share, aggregating upto Rs. 4,50,00,000/- (Rupees Four Crores Fifty Lakhs Rupees Only) ("Total Issue Size"), on a preferential basis ("Preferential Issue"), for consideration payable through electronic means/ banking channels. We are enclosing private placement offer cum application letter for the purpose of this issue.

PLEASE NOTE THAT THIS OFFER AND APPLICATION LETTER SHALL NOT CARRY ANY RIGHT OF RENUNCIATION.

FURTHER NOTE THAT THE OFFER WILL REMAIN OPENED FOR 3 DAYS FROM APRIL 28, 2025 (MONDAY) TO APRIL 30, 2025 (WEDNESDAY) AND ALLOTMENT OF SHARES SHALL BE MADE AFTER THE CLOSURE OF OFFER.

In case of any query in relation to this Private Placement Offer cum Application Letter or this offer, you may contact Mr. Deepank Agrawal (Company Secretary) at F-12, 1st Floor, Pushpak Appt., Opp. Ratnakar-6, Jodhpur Gam, Satellite, Ahmedabad - 380015 or you can drop a query mail on Email: info@shivamshree.com

We will appreciate your response.

Thanking You

For Shivamshree Businesses Limited

Shivamshree Businesses Limited Ahmedabad

Prafulbhai Parshottambhai Bavishiya
Managing Director
DIN: 01908180

Date: April 28, 2025
Place: Ahmedabad

SHIVAMSHREE BUSINESSES LIMITED
(Erstwhile known as Siddarth Businesses Limited)
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FORM NO PAS-4

PART - A

PREFERENTIAL OFFER CUM APPLICATION LETTER

[Pursuant to section 42 and rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014]

1. GENERAL INFORMATION

(i).	Name of the Company	Shivamshree Businesses Limited
	Office Address of the Company	**Regd. Office:** A-31, Gali No. 2, Madhu Vihar, Hanuman Mandir, East Delhi , Delhi , India - 110092
	Website and other contact details of the Company	**Web:** www.shivamshree.com **Tel No.: 079 40063353** **Email:** sblgrp99@gmail.com
(ii).	Date of incorporation of the company	12/05/1983
(iii).	Business carried on by the company	As per MOA the Company is authorised: 1. To cultivate, grow produce, trade or otherwise deal in any organic foods, vegetables, fruits, Ayurvedic herbs, spices or other products and to carry on all or any of the business of farmers, dairymen, milk contractors, dairy farmers and milk products, condensed milk and powdered milk, cream, cheese, butter, poultry, fruits essences, vegetables, cash crops, Ayurvedic and medicinal herbs and provisions of all kinds, growers, of and dealers in corn hay and straw, seeds men and nurserymen all types of flowers, products, flower essences and to buy, sell, manufacture and trade in any goods usually traded in any of the above business inclusive of staples foods and medicinal preparations from milk, vegetable, flowers, or any other herbs of any description and animal products or any substitutes for any of them associated with the farming interests which may be advantageously carried out on by the company 2. To purchase, buy, trade, sell, deal, dispose off, allot, develop, exchange, transfer or on lease or rent, hire or otherwise acquire, to participate in auctions / lots / tenders and/or to get allotments / lease and to carry on all or any of the business(es) activities such as real estate, contractors, dealers, colonizers, developers, builders, promoters, proprietors, fabricators, suppliers, traders, exporters, importers, facilitators, mediators, service providers,

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		commission agents, liaison agents, underwriters, factors, maintainers, decorators, designers, planners, constructer, including of all types & kinds of real estate, residential, infrastructures, highways, roads, toll-plaza, dams, power plants, etc., to get allotments through tenders or lots or draws or auctions or grants, to purchase, buy, acquire, lease, exchange, hire, collaborate, deal, promote, or otherwise develop or operate, to provide convenience/facilities/infrastructure/funds, sell, dispose-off, auction, allot, otherwise whether in full or in part, transfer, lease-out, sub-let, rent-out, sub-contract, build, establish, erect, construct, run, operate, maintain, own, hold, effect, arrange, manage, supervise, provide, collaborate, support, research & development & engineering, demolish, alter, re-erect, reconstruct, renovate, improve, furnish, decorate, remodel, reprocess, assemble, alter, maintain, enlarge, pull down, remove, replace and to work, manage, service, maintain, control & provide security & janitorial & other services, realize rents & charges/fees, & maintenance & any such other charges, including to purchase/take or to give on lease, FSI approved and/or other projects, share, joint-venture, rent or on any other arrangements and/or to take over, franchise, collaborate, share, technical knowledge transfer, merge, to build & open, to operate & manage & to run, whether public or private or any partnership or joint-venture or on build-operate-maintain-transfer or any other arrangement or agreements, and to join/merge or amalgamate with any other person or company in doing any of these things, whether national or international. 3. To undertake and carry out the business of consultancy services of all kinds and description and in all branches and kinds and for its purpose to open branch/branches in India or any part of the world and without prejudice to the generality of the foregoing, to buy, underwrite, invest in and acquire and hold, sell and deal stocks (all kinds), debenture stock (whether or not convertible, including optionally convertible debentures), bonds, obligations and securities issue or to be issued by any firm or body

Shivamshree Businesses Limited ★ Ahmedabad

corporate, either with limited or unlimited liability, or issued or guaranteed by any Government, state, dominions commissioners, public body or authority, municipal local or otherwise, firm or person in India or elsewhere and to invest in futures and options of Shares and commodities to and to Act as technical consultant in mergers and amalgamations, assisting them in setting up of joint ventures .

4. To carry on the business to produce, sell , purchase, develop, deal in, import, export and act as agents, distributors and suppliers of all kinds of dairy products including but not limited to milk, cream, butter, cheese, eggs, table delicacies and any other commodities, goods or things, processed and unprocessed articles of food and drinks including beverages, manufacture and merchants poultry and live stock breeders, bakers, confectioners, refreshment contractors, farmers, and general provision merchant and dealers, sell bred, import, export, improve, prepare, deal and trade in cattle, poultry and live stock of every description, to engage and deal in food processing, animal and birds rearing, fishery, poultry, animal and poultry feds, to prepare, process , manufacture and render marketable any such produce and products either in its prepared, manufactured or raw state and either by wholesale or retail and to deal in agricultural, cultivation, environmental, natural, dairy, irrigational equipments and tools, plant protection devices and to design, source and install environment friendly agricultural system.

5. To generate, receive, produce, improve, buy sell, resell, acquire, use, transmit, distribute, develop the renewable energy parks, installation and commissioning of solar photovoltaic power plants. handle, protect, supply, import, export, collaborate, venture jointly and to act as a manufacturer, producer, of Flat Plate solar collector, Solar Photovoltaic Modules, Black Continuously plated solar selective coating sheets (in cut length or in coil), and fins and tubes, concentrating and pipe type solar collector, Solar Photovoltaic cell, manufacture

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		and supply of solar Photovoltaic Modules/panels and its components, Solar encapsulate films, solar black sheet, solar energy system with photovoltaic technology and its components including wind operated electricity generator, its components and parts thereof Solar water pumping, solar street lightings, wind mill, wind aero-generator and battery charger, Agricultural, forestry, agro-industrial, municipal and urban waste conversion device producing energy, Equipment and utilizing ocean waves energy, solar lantern, Ocean thermal energy, conversion system, as manufacturer or trader, dealer, retailer, whole seller. representative agent, broker, advisor, developer and middleman. And to do all incidental acts, deeds and thins necessary for the attainment of foregoing objects. 6. To carry on business as establish, encourage, promote, arrange, manage, organize, marketing operation in India or aboard for sale of the products and by-products and for the purpose either to establish its own shops, retail counters, franchise, depots, showrooms, agencies, or to appoint agents, distributors, stockists, del-credre agents, C & F agents, representatives, commission agents, wholesalers, retailers or dealer and to sell all types, kinds and nature of consumer, commercial, industrial goods such as plastic bag and industrial packaging articles, Leno Bags, Jumbo bags , Leno Fabric, Bopp bags, Pp Woven Sacks, PP Woven Fabric, Fibc, Hdpe bags, hdpe fabric.
	Details of subsidiaries	Not Any
	Details of branches or units, if any;	I. Branch Name : F-12, 1st Floor, Pushpak Appt, Opp. Ratnakar - 06, Jodhpur Gam , Satellite, Ahmedabad, Gujarat - 380015
(iv).	Brief particulars of directors and key managerial personnel of the company as under:	

1. **Mr. Prafulbhai Parshottambhai Bavishiya**: Managing Director
2. **Mr. Shaileshbhai Parshottambhai Bavishiya:** Director
3. **Ms. Arunaben Prafulkumar Bavishiya :** Director
4. **Mr. Nilesh Himatlal Trivedi :** Director

5. **Mr. Rajesh Bhavanbhai Chauhan :** Director
6. **Mr. Ghanshyam Kalubhai Gajera :** CFO
7. **Mr. Deepank Agrawal :** Company Secretary and Compliance Officer

(v).	Names, addresses, DIN/ PAN and occupations of the Directors and Key Managerial Personnel.

Sr. No.	Name	Address	DIN/PAN	Occupation
1.	Prafulbhai Parshottambhai Bavishiya	30, Sangathan Society Opp-Sunrise, Park Vastrapur, Ahmedabad, Gujarat - 380054 India.	01908180	Business
2.	Shaileshbhai Parshottambhai Bavishiya	30, Sangathan Society Opp-Sunrise, Park Vastrapur, Ahmedabad, Gujarat - 380054 India.	01908191	Business
3.	Arunaben Prafulkumar Bavishiya	30, Sangathan Society Opp-Sunrise, Park Vastrapur, Ahmedabad, Gujarat - 380054 India.	07385551	Business
4.	Nilesh Himatlal Trivedi	I-401, Safal Parisar-1, Gala Gymkhana Road, South Bopal, Daskroi, Ahmedabad, Gujarat-380058, India.	08141177	Business
5.	Rajesh Bhavanbhai Chauhan	Plot No. 1569/2, Sector 2/C, Sector 7 Mansa, Gandhinagar, Gujarat – 382007, India.	08141179	Business
6.	Ghanshyam Kalubhai Gajera	A/201,Shivam Residency, B/h. Ganesh Meredian, Nr-Shapath Hexa, Sola Bridge Corner, Sola, Ghatlodia, Ahmedabad, Gujarat - 380061, India	AJPPP5551K	Service
7.	Deepank Agrawal	7, Hari Jethi Ki Bagichi, Indrapuri Colony, Brahmputri, Tripoliya Bazar, Jaipur – 302002, Rajasthan, India	BUMPA8556Q	Service

(vi).	Management's perception of risk factors	As per **Annexure A**
(vii).	**Details of default, if any, in repayment of;**	
	a) statutory dues;	**NIL**

Shivamshree Businesses Limited ★ Ahmedabad

	b) debentures and interest thereon;	**NIL**
	c) deposits and interest thereon;	**NIL**
	d) loan from any bank or financial institution and interest thereon	**NIL**
	Amount involved in default	**NIL**
	Duration of default	**NIL**
	Present status	**N.A.**
(viii).	Names, designation, address and phone number, email ID of the nodal/ compliance officer of the company, if any, for the private placement offer process	**Compliance Officer:** Deepank Agrawal **Address:** 7, Hari Jethi Ki Bagichi, Indrapuri Colony, Brahmputri, Tripoliya Bazar, Jaipur – 302002, Rajasthan, India **Phone No.:** 7737130497 **Email:** sblgrp99@gmail.com
(ix).	Any Default in Annual filing of the company under the Companies Act, 2013 or the rules made thereunder	NA

2. PARTICULARS OF THE OFFER

(i).	Financial position of the Company for the last 3 financial years	As per **Annexure B**
(ii).	Date of passing of board resolution	30th January, 2025**(Attached vide Annexure C)**
(iii).	Date of passing of resolution in Extra ordinary General Meeting (**EGM**), authorizing the offer of securities	01st March, 2025 **(Attached vide Annexure D)**
(iv)..	Kind of securities offered (i.e. whether share or debenture) and class of security; the total number of shares or other securities to be issued;	3,00,00,000 (Three Crores) equity Shares

(v).	Price at which the security is being offered including the premium, if any, along with justification of the price;	At a price of Rs. 1.50/- per Share, aggregating upto Rs. 4,50,00,000/- (Rupees Four crores Fifty Lakhs Rupees Only) ("**Total Issue Size**"), to persons / entity enlisted below ("Warrant Holder"/ "Proposed Allottees") belonging to promoter group and non-promoter group of the Company on a preferential basis ("Preferential Issue"), for consideration payable through electronic means/ banking channels. Since the equity shares of the Company are listed on BSE Limited and as on relevant date it falls in the category of Infrequently traded shares in accordance with the Regulation 164(5) of SEBI (Issue of Capital and Disclosure Requirement) ["**SEBI (ICDR)**"] Regulations, therefore, in terms of the Regulation 165 read with Reg. 166A of SEBI ICDR Regulations, the Share issue price is fixed at INR 1.50/- .
(vi).	Name and address of the valuer who performed valuation of the security offered, and basis on which the price has been arrived at along with report of the registered valuer	CS Abhishek Chajjed, Independent Registered Valuer under Securities and Financial Assets Class registered with Insolvency and Bankruptcy Board of India ("IBBI") having IBBI registration number IBBI/RV/03/2020/13674 and having address at 134-1-2 Nilkanthnagar, Gordhanwadi Tekra , Kankaria, Ahmedabad City , Ahmedabad , Gujarat - 380001 In terms of Second Proviso to the sub rule 1 of rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, the price of shares to be issued on a preferential basis by a listed company shall not be required to be determined by the valuation report of a registered valuer. Accordingly, the Company has not obtained the Valuation Report from Registered Valuer. However, since the equity shares of the Company are listed on BSE Limited and as on relevant date it falls in the category of infrequently traded shares in accordance with the Regulation 164(5) of SEBI ICDR Regulations, 2018. In terms of Regulation 165 read with regulation 166A of the SEBI ICDR Regulations, the minimum price at which the equity shares to be issued is INR. 1.26/- per equity shares determined by an Independent Registered Valuer. Accordingly, the price per equity shares, to be issued is fixed at INR. 1.50/- which is higher than the price determined in the manner set out above.
(vii).	Relevant date with reference to which the price has been arrived at	The relevant date in terms of Regulation 161 read with explanation to Regulation 161 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been fixed at Thursday, January 30, 2025.

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(viii).	The class or classes of persons to whom the allotment is proposed to be made;	Non-Promoters/Public, for cash consideration on preferential basis ("Preferential Issue").
(ix).	Intention of promoters, directors or key managerial personnel to subscribe to the offer (applicable in case they intend to subscribe to the offer) [not required in case of issue of non-convertible debentures]	Directors and Key Managerial Personnel (KMP) of the Company has an intention to subscribe to the offer.
(x).	The proposed time within which the allotment shall be completed	As required under Chapter V of SEBI ICDR Regulations, the equity Shares shall be issued and allotted by the Company to the proposed allottees in dematerialized form within a period of 15 (Fifteen) days from the date of passing of the special resolution , provided that where the issue and allotment of the shares is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of such approvals or such other extended period as may be permitted under the applicable provision of SEBI (ICDR) Regulations. Since, the Company has received In- Principle Approval of BSE Limited on April 23, 2025, bearing reference no. LOD/PREF/TT/FIP/98/2025-26, allotment shall be made on or before May 07, 2025, subject to receipt of requisite application money. The In-Principle Approval of BSE Limited is attached vide **Annexure E**.
(xi).	The names of the proposed allottees and the percentage of post private placement capital that may be held by them	**As per Annexure F**
(xii).	The change in control, if any, in the company that would occur consequent to the private placement	There shall be no change in the composition of Board, the existing Directors and KMPs of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential allotment. However, there will be corresponding changes in the shareholding pattern of the Director and KMP consequent to preferential allotment.
(xiii).	The number of persons to whom allotment on preferential basis/private placement/ rights issue has already been made during the	The Company has not made any allotments on preferential basis during the year.

Shivamshree Businesses Limited * Ahmedabad

	year, in terms of number of securities as well as price	
(xiv).	The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	Not Applicable
(xv).	Amount which the company intends to raise by way of proposed offer of securities	Aggregating up to Rs. 4,50,00,000/- (Rupees Four Crores Fifty Lakhs Rupees Only).
(xvi).	Terms of raising of securities: Duration, if applicable, rate of dividend or rate of interest, mode of payment and repayment	The Investors shall be fully paid up at the time of allotment and shall rank pari passu with the existing Equity Shares of the Company in all respects (including with respect to dividend, voting powers and distribution of assets in the event of voluntary or involuntary liquidation, dissolution or winding up of the Company) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company. The equity shares to be allotted shall be under lock in terms of Regulation 167 of SEBI (Issue of Capital and Disclosure Requirement), Regulation, 2018.
(xvii).	Proposed time schedule for which the private placement offer cum application letter is valid	The offer is valid for 3 days from Monday, April 28, 2025 to Wednesday, April 30, 2025. The proposed allottees are required to give their acceptance during the above specified period.
(xviii).	Purposes and object of the offer	The Company needs to raise additional funds to meet out the working capital requirement, business expansion and other general corporate purposes of the Company. Considering raising funds through preferential issue to be most cost and time effective way for raising additional capital the Board of Directors of the Company proposed to raise upto Rs. 4,50,00,000/- (Rupees Four Crores Fifty Lakhs Rupees Only) through issue of equity shares on preferential basis to the person/Entity belong to non-promoter group of Company. The Company shall utilize the proceeds from the preferential issue of equity shares to meet out the working capital requirement, business expansion and other general corporate purposes of the Company which shall enhance the business of the Company.
(xix).	Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of such objects	None of the Promoters has shown their interest except Directors and KMP of the company as per the table of proposed allottees given below.

Shivamshree Businesses Limited ★ Ahmedabad

(xx).	Principle terms of assets charged as security, if applicable	Not Applicable.
(xxi).	The details of significant and material orders passed by the Regulators, Courts and Tribunals impacting the going concern status of the company and its future operations	**NIL**
(xxii).	The pre-issue and post-issue shareholding pattern of the company: **As under**	

Sr. No.	Name of the Proposed Allottees	Category	Ultimate Beneficial Owners	Pre-Issue Holding	Pre-Issue Holding %	No. of shares to be allotted	Post Issue Holding	Post Issue Holding %
1.	Prafulbhai Parshottambhai Bavishiya	Non - Promoter	NA	8,32,796	1.82%	32,00,000	40,32,796	5.33%
2.	Prafulbhai P Patel HUF	Non – Promoter	Praful Patel	8,30,391	1.82%	32,00,000	40,30,391	5.33%
3.	Shaileshbhai Parshottambhai Bavishiya	Non – Promoter	NA	5,07,459	1.11%	32,00,000	37,07,459	4.90%
4.	Shaileshbhai P Patel HUF	Non – Promoter	Shailesh Patel	2,40,453	0.53%	32,00,000	34,40,453	4.55%
5.	Arunaben Prafulkumar Bavishiya	Non – Promoter	NA	9,60,270	2.10%	32,00,000	41,60,270	5.50%
6.	Divyaben Shaileshbhai Bavishiya	Non – Promoter	NA	13,09,916	2.87%	32,00,000	45,09,916	5.96%
7.	Kanubhai Vallabhbhai Sutariya	Non – Promoter	NA	11,59,335	2.54%	5,00,000	16,59,335	2.19%
8.	Bavasiya Kishorbhai Bhavanbhai	Non – Promoter	NA	12,98,571	2.84%	5,00,000	17,98,571	2.38%
9.	Mukeshbhai Bhavanbhai Bavashiya	Non – Promoter	NA	11,40,643	2.50%	5,00,000	16,40,643	2.17%
10.	Bindesh Ramanbhai Patel	Non – Promoter	NA	2,55,054	0.56%	5,00,000	7,55,054	1.00%
11.	Vibhavary Bindeshkumar Patel	Non – Promoter	NA	1,50,000	0.33%	5,00,000	6,50,000	0.86%

Shivamshree Businesses Limited ★ Ahmedabad

12.	Ancy Prafulbhai Bavishiya	Non – Promoter	NA	-	-	5,00,000	5,00,000	0.66%
13.	Shivam Greentech Pvt Ltd.	Non - Promoter	Praful Patel	-	-	78,00,000	78,00,000	10.31%

Note:

1. The Pre Issue Shareholding Pattern is as on December 31, 2024.
2. The Post Issue Shareholding Pattern in the above table has been prepared on the basis that the proposed allottee (s) will subscribe to all the Equity Shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.
3. The Company will ensure compliance with all applicable laws and regulations including the SEBI ICDR Regulations at the time of allotment of convertible warrants of the Company.

1) MODE OF PAYMENT FOR SUBSCRIPTION

a.	Cheque	
		Or
b.	Demand Draft	
		Or
c.	Other Banking Channels (NEFT / RTGS)	**Account Name:** Shivamshree Businesses Limited **Account Number : 231305500383** **IFSC : ICIC0002313** **Bank:** ICICI Bank **Branch:** Prernatirth Branch

2) DISCLOSURES WITH REGARD TO INTEREST OF DIRECTORS, LITIGATION, ETC.

(i).	Any financial or other material interest of the directors, promoters or key managerial personnel in the offer and the effect of such interest in so far as it is different from the interests of other persons	None of the Directors, Key Managerial Personnel of the Company and their relatives is concerned or interested, financially or otherwise, in the offer, except to the extent of equity shares held by them in the Company.
(ii).	Details of any litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority against any promoter of the offeree company during the last three years immediately preceding the year of	Nil

Shivamshree Businesses Limited Ahmedabad

<table>
<tr><td></td><td>the issue of the private placement offer cum application letter and any direction issued by such Ministry or Department or statutory authority upon conclusion of such litigation or legal action shall be disclosed</td><td></td></tr>
<tr><td>(iii).</td><td>Remuneration of directors (during the current year and last three financial years)</td><td>
(Amount in Rs.)
<table>
<tr><th rowspan="2">Name of Directors</th><th colspan="4">Remuneration Paid</th></tr>
<tr><th>F.Y. 2021-2022</th><th>F.Y. 2022-2023</th><th>F.Y. 2023-2024</th><th>F.Y. 2024-2025</th></tr>
<tr><td>Mr. Shaileshbhai Parshottambhai Bavishiya</td><td>--</td><td>--</td><td>--</td><td>--</td></tr>
<tr><td>Mrs. Arunaben Prafulkumar Bavishiya</td><td>---</td><td>---</td><td>--</td><td>--</td></tr>
<tr><td>Mr. Prafulbhai Parshottambhai Bavishiya</td><td>--</td><td>--</td><td>--</td><td>--</td></tr>
<tr><td>Mr. Nilesh Himatlal Trivedi</td><td>--</td><td>--</td><td>--</td><td>--</td></tr>
<tr><td>Mr. Rajesh Bhavanbhai Chauhan</td><td>--</td><td>--</td><td>--</td><td>--</td></tr>
</table>
</td></tr>
<tr><td>(iv).</td><td>Related party transactions entered during the last three financial years of issue of private placement offer cum application letter including with regard to loans made or, guarantees given or securities provided</td><td>As per Annexure G</td></tr>
<tr><td>(v).</td><td>Summary of reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year of issue of private placement offer cum application letter and of their impact on the financial statements and financial position of</td><td>There is no reservation or adverse remarks or disclaimer except qualified opinion made by the Statutory Auditors in their report on the financial statement of the Company for the Financial Year ended on 31st March, 2024. Following remarks were made by the auditor in its audit report:
"We have not been provided with the balance confirmation or any other details for the trade</td></tr>
</table>

Shivamshree Businesses Limited Ahmedabad

	the company and the corrective steps taken and Proposed to be taken by the company for each of the said reservations or qualifications or adverse remark	receivable, trade payable, loans and advances receivable/ payable shown in the books of accounts. In the absence of the same we are unable to confirm the balance and nature of transaction. As a result of these matters, we were unable to determine whether any adjustments might have been found necessary in respect of recorded or unrecorded transactions and accounts receivable/payable in the Balance Sheet, and the corresponding elements making up the Statement of Profit and Loss and Cash Flow Statement." As per the Management of the Company, the trade receivables along with loan receivables are good and realizable, thus the company would be in the position of payables and other current liabilities.
(vi).	Details of any inquiry, inspections or investigations initiated or conducted under the Companies Act, 2013 or any previous company law in the last three years immediately preceding the year of issue of private placement offer cum application letter in the case of company and all of its subsidiaries, and if there were any prosecutions filed (whether pending or not), fines imposed, compounding of offences in the last three years immediately preceding the year of the private placement offer cum application letter and if so, section-wise details thereof for the company and all of its subsidiaries;	Nil
(vii).	Details of acts of material frauds committed against the company in the last three years, if any, and if so, the action taken by the company	Nil

3) FINANCIAL POSITION OF THE COMPANY

(a) Capital structure of the Company

	Particulars	Amount
(i)		
A.	**Authorized Share Capital** 9,00,00,000 Equity Shares of Rs. 1/- each	Rs. 9,00,00,000/-

Shivamshree Businesses Limited * Ahmedabad

	Issued Capital 4,56,50,000 Equity Shares of Rs. 1/- each **Subscribed and Paid-Up Share Capital** 4,56,50,000 Equity Shares of Rs. 1/- each	Rs. 4,56,50,000/- Rs. 4,56,50,000/-
B.	**Size of the Present Offer**	Up to 3,00,00,000/- (Three Crores Only) equity shares, at a price of Rs. 1.50/- per share, aggregating upto Rs. 4,50,00,000/- (Rupees Four Crores Fifty Lakhs Rupees Only) ("Total Issue Size"), to non-promoter group of the Company on a preferential basis ("Preferential Issue"), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue.
C.	**Paid Up Capital After the offer (Presuming full conversion of Warrants)** 7,56,50,000 equity shares of Rs. 1/- each	Rs. 7,56,50,000/-
D.	**Share premium account** **(Before the offer) (as on 31.03.2025)** **(After the offer)**	Rs. NIL Rs.1,50,00,000/-

(ii)	The details of the existing share capital of the issuer company in a tabular form, indicating therein with regard to each allotment, the date of allotment, the number of shares allotted, the face value of the shares allotted, the price and the form of consideration: The Company has allotted 43,25,000 fully paid up equity shares of the face value of Rs.10/- each credited as fully paid up pursuant to resolution passed by the shareholders through postal ballot on 21st November, 2013 and in principle approval granted by the stock exchange in this regard. Further to note here that the company has sub-divided its share capital by resolution passed by the shareholders of the company in the EGM held on 9th December, 2014. The face value of equity shares of Rs.10/- each be subdivided Ten (10) equity shares of Re.1/- (One) each fully paid up and consequently the existing authorized share capital of the Company be sub divided and re-classified as fully paid up equity shares of Re.1/- (One) each.

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SHIVAMSHREE BUSINESSES LIMITED

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Ph. No. +91 79 40063353, Email: info@shivamshree.com

Website: http://www.shivamshree.com

CIN- L01403DL1983PLC015704

Profits of the Company

(Amount in Lakhs)

Particulars	31-Mar-24	31-Mar-23	31-Mar-22
Profit Before Tax	2.82	(5.85)	36.58
Profit After Tax	(1.05)	(5.13)	27.17

(a) Dividend declared by the Company in last three financial years and interest coverage ratio

Particulars	31-Mar-24	31-Mar-23	31-Mar-22
Dividends declared by the Company	0	0	0
Interest Coverage Ratio*	2.66	(0.86)	12.16

** Interest Coverage Ratio has been calculated by using this formula:*

$$\frac{\textit{Earnings Before Interest Tax Depreciation \& Amortization Expenses (EBITDA)}}{\textit{Interest Cost/ Finance Cost}}$$

(b)	A summary of the financial position of the Company as in the date audited balance sheets immediately preceding the date of issue of private placement offer cum application letter	**Refer** Annexure B
(c)	Audited Cash Flow statement for the three years immediately preceding the crate of issue of private placement offer cum application letter	**As per** Annexure I
(d)	Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company.	No

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PART - B
(To be filed by the Applicant)

(i)	Name	
(ii)	Father's name	
(iii)	Complete Address including Flat / House Number, street, Locality, pin Code	
(iv)	Phone number, if any	
(v)	Email ID, if any	
(vi)	PAN Number	
(Vii)	Bank Account Details:	

Initial of the Officer of the company designated to keep the record

For Shivamshree Businesses Limited

Date: 28.04.2025
Place: Ahmedabad

Shivamshree Businesses Limited * Ahmedabad

Name: Prafulbhai Parshottambhai Bavishiya
DIN: 01908180
Designation: Managing Director

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4) A DECLARATION BY THE DIRECTORS

We, the Board of Directors of the Company, hereby declares that;

(a) the company has complied with the provisions of the Companies Act, 2013 and the rules made thereunder;
(b) the compliance with the said Act and the rules made thereunder do not imply that payment of dividend or interest or repayment of preference shares or debentures, if applicable, is guaranteed by the Central Government;
(c) the monies received under the offer shall be used only for the purposes and objects indicated in the private placement offer cum application letter;

I am authorized by the Board of Directors of the company vide resolution number 05 dated January 30, 2025, to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form ad matters incidental thereto have been complied with. Whatever is stated in this Form and in the application attachments thereto is true, correct and complete and no information material to the subject matter of this Form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association. It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form.

For Shivamshree Businesses Limited

Prafulbhai Parshottambhai Bavishiya
Managing Director
DIN: 01908180

Date: April 28, 2025
Place: Ahmedabad

Attachments: -

- Annexures
- Securities Application Form

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Annexure A

MANAGEMENT'S PERCEPTION OF RISK FACTORS

Internal Risk Factor:-

1. Our financial performance is primarily dependent on economic scenario as we are catering to industries who are dependent on the retail demand. Any downward economic scenario or adverse climatic conditions can seriously deem interest rate risk. If we are unable to manage interest rate risk in the future it could have an adverse effect on our net interest margin, thereby adversely affecting business and financial condition of our Company.
2. We proposes to use the funds towards Working Capital/General Corporate Purpose Board of Directors may alter the object/purpose of fund utilization as may be deem requisite.
3. Any inability to manage the Company's rapid growth could disturb its business and adversely affect profitability.
4. Our business requires us to obtain and renew certain registrations, licenses and permits from government and regulatory authorities and the failure to obtain and renew them in a timely manner may adversely affectour business operations.
5. We could be harmed by employee misconduct or errors that are difficult to detect and any such incidencescould adversely affect our financial condition, results of operations and reputation.
6. We may not be able to successfully sustain our growth strategy. Inability to effectively manage our growth and related issues could materially and adversely affect our business and impact our future financial performance.

External risk Factor:

1. Global economic, political and social conditions may harm our ability to do business, increase our costs.
2. Any changes in the regulatory framework could adversely affect our operations and growth prospects.
3. Civil disturbances, extremities of weather, regional conflicts and other political instability may have adverse effects on our operations and financial performance.
4. We are subject to risks arising from interest rate fluctuations, which could adversely impact our business, financial condition and operating results.
5. Substantial Competition could harm financial performance of the Company.

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Annexure B

Financial position of the Company for the last 3 financial years

Position of Assets and Liabilities of the Company as at the end of last 3 audited financial years

(Rupees in Lakhs)

	Particulars	As at 31st March, 2024	As at 31st March, 2023	As at 31st March, 2022
	ASSETS			
1	**Financial Assets**			
(a)	Cash & cash equivalent	44.48	5.69	2.43
(b)	Bank Balance other than above	-	50.00	58.27
(c)	Loans & Advances	235.58	312.33	243.32
(d)	Investments	-	-	-
(e)	Others financial assets	177.26	68.99	70.35
	Total Financial Assets	**457.32**	**437.01**	**374.27**
2	**Non-Financial Assets**			
(a)	Inventories	28.06	6.98	9.45
(b)	Property, plant and equipment	8.05	1.76	2.55
(c)	Investments property	-	-	-
(d)	Other non-financial Assets	151.41	78.03	81.59
	Total non-financial assets	**187.52**	**86.77**	**93.59**
	Total	**644.84**	**523.78**	**467.96**
	EQUITY AND LIABILITIES			
	Equity			
(a)	Equity share capital	456.50	456.50	456.50
(b)	Other equity	(18.46)	(17.41)	(12.28)
	Total equity	**438.04**	**439.09**	**444.22**
	Liabilities			
1	**Financial liabilities**			
	Borrowings	-	62.48	-
	Other Financial Liablities	34.86	8.36	6.59
2	**Non-financial liabilities**			
(a)	Provisions	2.21	-	4.63
(b)	Deferred Tax Liabilities	0.08	-	-
	Other non-financial liabilities	169.65	13.85	12.52
	Total Non-financial liabilities	**206.8**	**84.69**	**23.74**
	Total	**644.84**	**523.78**	**467.96**

Shivamshree Businesses Limited ★ Ahmedabad

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Profit and Loss Statement of the Company for last 3 financial years

(Rupees in Lakhs)

	Particulars	**For the year ended March 31, 2024**	**For the year ended March 31, 2023**	**For the year ended March 31, 2022**
	Revenue from operations	1,163.42	7.00	79.27
	Other income	7.41	2.70	6.26
I.	**Total income**	**1,170.83**	**9.70**	**85.53**
II.	**Expenses:**			
	Cost of material consumed	805.48	2.47	34.10
	Employee benefit expense	20.56	-	-
	Finance cost	1.93	2.73	3.41
	Depreciation and amortization expense	0.22	0.79	1.15
	Other expenses	339.82	9.56	10.29
	Total expenses	**1,168.01**	**15.55**	**48.95**
III.	**Profit/Loss) before tax (I-II)**	**2.82**	**(5.85)**	**36.58**
IV.	Tax expense:			
	Current tax	1.91	-	4.63
	Deferred tax	1.96	(0.72)	4.78
	Total of tax expenses	3.87	(0.72)	9.41
V.	**Profit/(Loss) for the period (III-IV)**	(1.05)	(5.13)	27.17
VI.	***Other Comprehensive Income***			
A	Items that will not be reclassified to profit or loss			
B	***Income tax relating to items that will not be reclassified to profit or loss***			
B	Items that will be reclassified to profit or loss			
	Income tax relating to items that will be reclassified to profit or loss			
VII.	**Total Other Comprehensive Income (Net)**			
VII.	*Total comprehensive income for the period (V+VI)*	(1.05)	(5.13)	27.17
	Earnings per share (RS.)			
	Basic - Par value of Rs 1 per share	(0.02)	(0.01)	0.06
	Diluted - Par value of Rs 1 per share	(0.02)	(0.01)	0.06

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Annexure C

CERTIFIED TRUE COPY OF RESOLUTION PASSED BY BOARD OF DIRECTORS OF SHIVAMSHREE BUSINESSES LIMITED IN BOARD MEETING HELD ON THURSDAY, JANUARY 30, 2025 AT 4.00 P.M AT THE CORPORATE OFFICE OF THE COMPANY.

"**RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the "**Act**"), the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder including the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended from time to time, the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time (the "**SEBI ICDR Regulations**") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (the "**SEBI Listing Regulations**"), the listing agreements entered into by the Company with BSE Limited (the "**Stock Exchange**") on which the equity shares of the Company having face value of ₹ 1 each ("**Equity Shares**") are listed, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Securities and Exchange Board of India ("**SEBI**") and/or any other competent governmental authorities (hereinafter referred to as "**Applicable Regulatory Authorities**") from time to time to the extent applicable and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents and permissions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents and permissions, and subject to approval from approval of the Members of the Company ("**Members**") the consent and approval of the Board of Directors ("**Board**") be and is hereby accorded to the Board to create, issue, offer and allot up to 3,00,00,000 (Three Crores Only) Equity Shares at a price of ₹ 1.50/- per Equity Share (as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164 of the SEBI ICDR Regulations), aggregating to ₹ 4,50,00,000/- (Rupees Four Crores Fifty Lakhs Rupees Only), for cash consideration on a preferential basis ("**Preferential Issue**"), and agreed terms and conditions as may be determined here and in accordance with the SEBI ICDR Regulations and other applicable laws, to the following persons (collectively referred to as "**Proposed Allottees /Investors**"):

Sr. No.	Name of the Proposed Allottees	No. of shares to be allotted	Category
1.	Prafulbhai Parshottambhai Bavishiya	32,00,000	Non - Promoter
2.	Prafulbhai P Patel HUF	32,00,000	Non - Promoter
3.	Shaileshbhai Parshottambhai Bavishiya	32,00,000	Non – Promoter
4.	Shaileshbhai P Patel HUF	32,00,000	Non – Promoter
5.	Arunaben Prafulkumar Bavishiya	32,00,000	Non – Promoter
6.	Divyaben Shaileshbhai Bavishiya	32,00,000	Non - Promoter
7.	Kanubhai Vallabhbhai Sutariya	5,00,000	Non – Promoter
8.	Bavasiya Kishorbhai Bhavanbhai	5,00,000	Non – Promoter

Shivamshree Businesses Limited * Ahmedabad

9.	Mukeshbhai Bhavanbhai Bavashiya	5,00,000	Non – Promoter
10.	Bindesh Ramanbhai Patel	5,00,000	Non - Promoter
11.	Vibhavary Bindeshkumar Patel	5,00,000	Non – Promoter
12.	Ancy Prafulbhai Bavishiya	5,00,000	Non – Promoter
13.	Shivam Greentech Pvt Ltd.	78,00,000	Non - Promoter

RESOLVED FURTHER THAT in terms of Regulation 161 of the SEBI ICDR Regulations, the relevant date for determining the Preferential Issue of the Equity Shares is Wednesday, January 30, 2025, being the date 30 days prior to the Extraordinary General Meeting scheduled to be held on Saturday, March 01, 2025 to consider this Preferential Issue ("Relevant Date")

RESOLVED FURTHER THAT without prejudice to the generality of the above Resolution, the issue and allotment under the Preferential Issue shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

a) Each of the Investors shall be required to bring in 100% of the consideration for the Equity Shares to be issued and allotted by the Company to each of them pursuant to the Preferential Issue, on or before the date of allotment thereof.

b) The said consideration for issue and allotment of allottee shall be received from designated bank Accounts of Investors.

c) The Investors shall be allotted equity Shares in dematerialised form only.

d) Allotted equity shares of Investors shall be locked- in for a period as prescribed under Regulation 167(2) of the SEBI ICDR Regulations.

e) Equity Shares to Investors shall be allotted within a period of 15 (fifteen) days from the date of passing of resolution by the Shareholders of the Company approving the Preferential Issue. Where the allotment is pending on account of pendency of any approval by any regulatory/statutory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of such approval.

f) The Investors shall be fully paid up at the time of allotment and shall rank pari passu with the existing Equity Shares of the Company in all respects (including with respect to dividend, voting powers and distribution of assets in the event of voluntary or involuntary liquidation, dissolution or winding up of the Company) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

g) The entire pre-preferential shareholding of each of the Investors (if any), other than the pre-preferential shareholding in the Company held by Investors through its various schemes, shall be locked-in from the Relevant Date up to a period of 6 (six) months from the date of trading approval for the Equity Shares allotted pursuant to the Preferential Issue, in accordance with Regulation 167(6) of the SEBI ICDR Regulations.

Shivamshree Businesses Limited
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RESOLVED FURTHER THAT the monies received by the Company from each of the Investors as consideration for the allotment of Investor shall be kept by the Company in a separate bank account to be opened for the purpose.

RESOLVED FURTHER THAT subject to the SEBI ICDR Regulations and other applicable laws, the Board be and is hereby authorised to decide and approve the terms and conditions of above mentioned equity shared and to vary, modify or alter any of the terms and conditions, including size of the issue, as it may, in its sole and absolute discretion, deem fit and expedient without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its sole and absolute discretion consider necessary, desirable or expedient including application to the Stock Exchange(s) for obtaining in-principle approval for the issuance and allotment of the investors equity Shares filing of requisite documents/ making declarations with the Ministry of Corporate Affairs, Reserve Bank of India, SEBI and any other statutory authority including filing of forms FC-GPR, and any other deed, document, declaration as may be required under the applicable laws, utilization of issue proceeds, signing of all deeds and documents, as may be required, and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares with the Stock Exchanges as appropriate and utilisation of proceeds of the Preferential Issue, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers herein conferred to the Committee of the Board or to any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds, matters and things as may be necessary or appropriate in connection with the aforesaid resolutions, including making necessary filings with the Stock Exchange(s) and statutory / regulatory authorities and execution of any deeds and documents for and on behalf of the Company and to represent the Company before any governmental authorities and to appoint any merchant bankers or other professional advisors, consultants and legal advisors to give effect to the aforesaid Resolutions."

"Certified to be true"

For, Shivamshree Businesses Limited

Shivamshree Businesses Limited Ahmedabad

Prafulbhai Parshottambhai Bavishiya
Managing Director
DIN: 01908180

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Annexure D

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE MEMBERS OF SHIVAMSHREE BUSINESSES LIMITED AT THEIR EXTRA-ORDINARY GENERAL MEETING HELD ON 01ST DAY OF MARCH, 2025, SATURDAY, AT 11.30 A.M. THROUGH VIDEO CONFERENCING (VC) / OTHER AUDIO VISUAL MEANS (OAVM) AT THE CORPORATE OFFICE OF THE COMPANY.

===

Considered and approved issuance and allotment of equity shares by way of preferential allotment:

Approved as Special Resolution:-

"**RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the "**Act**"), the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder including the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended from time to time, the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time (the "**SEBI ICDR Regulations**") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (the "**SEBI Listing Regulations**"), the listing agreements entered into by the Company with BSE Limited (the "**Stock Exchange**") on which the equity shares of the Company having face value of 1 each ("**Equity Shares**") are listed, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Securities and Exchange Board of India ("**SEBI**") and/or any other competent governmental authorities (hereinafter referred to as "**Applicable Regulatory Authorities**") from time to time to the extent applicable and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents and permissions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents and permissions, which the Board of Directors of the Company (hereinafter referred to as "**the Board**" which term shall be deemed to include, unless the context otherwise required, any committee which the Board may have constituted or hereinafter constitute or any officer(s) authorised by the Board to exercise the powers conferred on the Board by this Resolution ("**Committee**"), the consent and approval of the Members of the Company ("**Members**") be and is hereby accorded to the Board to create, issue, offer and allot up to 3,00,00,000 (Three Crores Only) Equity Shares at a price of 1.50/- per Equity Share (as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164 of the SEBI ICDR Regulations), aggregating to 4,50,00,000/- (Rupees Four Crores Fifty Lakhs Rupees Only), for cash consideration on a preferential basis ("**Preferential Issue**"), and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws, to the following persons (collectively referred to as "**Proposed Allottees /Investors**"):

Sr. No.	Name of the Proposed Allottees	No. of shares to be allotted	Category
1.	Prafulbhai Parshottambhai Bavishiya	32,00,000	Non - Promoter
2.	Prafulbhai P Patel HUF	32,00,000	Non - Promoter
3.	Shaileshbhai Parshottambhai Bavishiya	32,00,000	Non – Promoter
4.	Shaileshbhai P Patel HUF	32,00,000	Non – Promoter
5.	Arunaben Prafulkumar Bavishiya	32,00,000	Non – Promoter

Shivamshree Businesses Limited Ahmedabad

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CIN- L01403DL1983PLC015704

6.	Divyaben Shaileshbhai Bavishiya	32,00,000	Non - Promoter
7.	Kanubhai Vallabhbhai Sutariya	5,00,000	Non – Promoter
8.	Bavasiya Kishorbhai Bhavanbhai	5,00,000	Non – Promoter
9.	Mukeshbhai Bhavanbhai Bavashiya	5,00,000	Non – Promoter
10.	Bindesh Ramanbhai Patel	5,00,000	Non - Promoter
11.	Vibhavary Bindeshkumar Patel	5,00,000	Non – Promoter
12.	Ancy Prafulbhai Bavishiya	5,00,000	Non – Promoter
13.	Shivam Greentech Pvt Ltd.	78,00,000	Non - Promoter

"FURTHER RESOLVED THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its sole and absolute discretion consider necessary, desirable or expedient including application to the Stock Exchange(s) for obtaining in-principle approval for the issuance and allotment of the investors equity Shares filing of requisite documents/ making declarations with the Ministry of Corporate Affairs, Reserve Bank of India, SEBI and any other statutory authority including filing of forms FC-GPR, and any other deed, document, declaration as may be required under the applicable laws, utilization of issue proceeds, signing of all deeds and documents, as may be required, and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares with the Stock Exchanges as appropriate and utilisation of proceeds of the Preferential Issue, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

"FURTHER RESOLVED THAT for the purpose of giving effect to the aforesaid resolution, the Board / Committee of the Board or any officer(s) authorized by the Board of Directors, be and are hereby authorized to do all such acts, deeds, matters and things whatsoever, including settling any question, doubt or difficulties that may arise with regard to or in relation to the issue or allotment of the bonus shares and to accept on behalf of the Company, any conditions, modifications, alterations, changes, variations in this regard as prescribed by the statutory authority(ies) and which the Board / Committee of the Board or any officer(s) authorized by the Board of Directors in its discretion thinks fit and proper."

"Certified to be true"

For, Shivamshree Businesses Limited

Shivamshree Businesses Ltd. Ahmedabad

Director

Prafulbhai Parshottambhai Bavishiya

DIN : 01908180

BSE
The Power of Vibrance

LOD/PREF/TT/FIP/98/2025-26 **April 23, 2025**

The Company Secretary,
Shivamshree Businesses Ltd
A-31, Gali No. 2, Madhu Vihar, New Delhi, Delhi, 110092

Dear Sir,

Re: 'In-principle' approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We refer to your application seeking our **"In-principle approval for the issue of 3,00,00,000 equity shares of Rs. 1/- each at a price not less than Rs. 1.50/- to Non-Promoters on a preferential basis".**

The Exchange hereby grants its 'in-principle' approval for the aforesaid issue. This 'in-principle' approval *should not be construed as our approval for listing of aforesaid security, and you are required to duly and* separately comply with the requirements in respect thereof.

You are advised to ensure that the issue and allotment of securities is strictly in accordance with the provisions of the Companies Act, 2013, Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Depositories Act, 1996 including the Rules, Regulations, Guidelines, etc. made there under, Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR Regulations) and the Listing Agreement signed with us. In addition, you shall also obtain such statutory and other approvals as are required for the purpose.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the *proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-*compliances in respect of trades being executed by the allottees in contravention to provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.
- The company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.
- The company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.

On allotment of securities pursuant to this 'in-principle' approval you are required to make a listing application without delay, with applicable fees, in terms of Regulation 14 of the LODR Regulations and comply with the post issue formalities. Listing application and the checklist for post issue listing formalities can be downloaded from the link: https://www.bseindia.com/static/about/downloads.aspx. Further, it should be noted by Depositories and the Company that in case of allotment of Convertible Securities, there would be automatic release of excess lock-in period of Pre-Preferential Holding of allottees by Depositories in compliance with SEBI(ICDR) Regulations,2018 without requirement of any NOC by the Exchange.

Shivamshree Businesses Limited
Ahmedabad

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In addition to above, the company should note that as per Schedule XIX – Para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "the issuer or the issuing company, as the case may be, shall, make an application for listing, **within twenty days** from the date of allotment, to one or more recognized stock exchange(s)" along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

The Exchange reserves its right to withdraw this 'in-principle' approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rules, Bye-laws and Regulations of the Exchange, LODR Regulations, ICDR Regulations and Guidelines/ Regulations issued by any statutory authorities etc.

Yours faithfully,

Sabah Vaze
Sabah Vaze
Senior Manager

Tejas Tandel
Assistant Manager

Shivamshree Businesses Limited
Ahmedabad

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Annexure F

The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them

Sr. No.	Name of the Proposed Allottees	Category	Ultimate Beneficial Owners	Pre-Issue Holding	Pre-Issue Holding %	No. of shares to be allotted	Post Issue Holding	Post Issue Holding %
1.	Prafulbhai Parshottambhai Bavishiya	Non - Promoter	NA	8,32,796	1.82%	32,00,000	40,32,796	5.33%
2.	Prafulbhai P Patel HUF	Non – Promoter	Praful Patel	8,30,391	1.82%	32,00,000	40,30,391	5.33%
3.	Shaileshbhai Parshottambhai Bavishiya	Non – Promoter	NA	5,07,459	1.11%	32,00,000	37,07,459	4.90%
4.	Shaileshbhai P Patel HUF	Non – Promoter	Shailesh Patel	2,40,453	0.53%	32,00,000	34,40,453	4.55%
5.	Arunaben Prafulkumar Bavishiya	Non – Promoter	NA	9,60,270	2.10%	32,00,000	41,60,270	5.50%
6.	Divyaben Shaileshbhai Bavishiya	Non - Promoter	NA	13,09,916	2.87%	32,00,000	45,09,916	5.96%
7.	Kanubhai Vallabhbhai Sutariya	Non – Promoter	NA	11,59,335	2.54%	5,00,000	16,59,335	2.19%
8.	Bavasiya Kishorbhai Bhavanbhai	Non – Promoter	NA	12,98,571	2.84%	5,00,000	17,98,571	2.38%
9.	Mukeshbhai Bhavanbhai Bavashiya	Non – Promoter	NA	11,40,643	2.50%	5,00,000	16,40,643	2.17%
10.	Bindesh Ramanbhai Patel	Non – Promoter	NA	2,55,054	0.56%	5,00,000	7,55,054	1.00%
11.	Vibhavary Bindeshkumar Patel	Non – Promoter	NA	1,50,000	0.33%	5,00,000	6,50,000	0.86%
12.	Ancy Prafulbhai Bavishiya	Non – Promoter	NA	-	-	5,00,000	5,00,000	0.66%
13.	Shivam Greentech Pvt Ltd.	Non - Promoter	Praful Patel	-	-	78,00,000	78,00,000	10.31%

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Annexure G

Related party transactions entered during the last three financial years of issue of private placement offer cum application letter including with regard to loans made or, guarantees given or securities provided

Related Party Transaction

As per the Indian Accounting Standard on "Related Party Disclosures" (Ind AS 24), the related parties of the Company are as follows:
Name of related parties and their relationship:
Key managerial person (KMP):
1) Mrs. Arunaben Bavishiya
2) Mr. Shailesh Bavishiya
3) Mr. Praful Bavishiya
4) Mr. Nilesh Trivedi
5) Mr. Rajesh Chauhan
6) Mr. Ghanshyam Gajera

Nature of transactions with related Parties	Year ended March 31, 2024	Year ended March 31, 2023	Year ended March 31, 2022
Key managerial personnel			
Rent paid			
Mrs. Arunaben Bavishiya	2.40	2.40	2.40
Loan Received			
Lucent Cleanenergy Pvt Ltd (Common KMP)	-	-	-
Shivam Greentech Pvt. Ltd. (Common KMP)	-	-	-
Shailesh Bavishiya	-	-	5.00
Praful Bavishiya	0.72	1.93	0.50
Loan Repaid			
Lucent Cleanenergy Pvt Ltd (Common KMP)	-	-	-
Shivam Greentech Pvt. Ltd. (Common KMP)	-	-	-
Shailesh Bavishiya	-	-	-
Praful Bavishiya	1.58	0.85	5.23

Nature of transactions with related Parties	Year ended March 31, 2024	Year ended March 31, 2023	Year ended March 31, 2022
Key managerial personnel			
Arunaben Bavishiya	-	2.76	-
Praful Bavishiya	0.72	1.58	0.50

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Annexure – H

Cash Flow Statement of the Company for as at the end of last 3 audited financial years

(Rupees in Lakhs)

Particulars	**For the year ended March 31, 2024**	**For the year ended March 31, 2023**	**For the year ended March 31, 2022**
A. Cash flow from operating activities			
Profit/(Loss) before tax (Includes interest income	**2.82**	**(5.85)**	**36.58**
Adjustments to reconcile profit before tax to net cash flows:			
Depreciation and amortization	**0.22**	**0.79**	**1.15**
Bad Debt	**5.00**	**-**	
Interest Paid	**1.93**	**-**	
Interest Received	**(0.76)**	**-**	
Loss/(Profit) on sale of PPE	**(1.31)**	**-**	
Operating profit before working capital changes	**7.90**	**(5.06)**	**37.73**
Adjustments for:			
(Increase) in trade receivables	(97.45)	1.36	10.32
(Increase)/Decrease in inventories	(21.08)	2.47	34.10
Decrease in Loans	76.75	-	-
(Increase) in other assets	(75.27)	(64.73)	(21.23)
(Decrease)/Increase in trade payables	31.01	1.78	0.78
Increase in other financial liabilities	(4.51)	62.47	(0.39)
Increase in other current liabilities	155.80	(3.31)	(55.59)
Increase in Short Term Provision	0.30	-	-
Decrease in Borrowing	(62.48)	-	-
Cash generated from operation	**10.97**	**(5.02)**	**5.72**
Direct taxes paid (net of refund)	**-**	**-**	**-**
Net cash flow generated from operating activities	**10.97**	**(5.02)**	**5.72**
B. Cash flow from investing activities			
Purchase of property, plant and equipment, intangible assets including intangible assets under development and Capital work-in-progress	**(8.19)**	-	-
Proceeds from sale of property, plant and equipment	**3.00**	-	-
Interest received	**0.76**	-	-
(Investment) in fixed deposits	**-**	-	-
Loan Given	-	-	-
Loan repaid	**(15.82)**	-	-

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Net cash flow (used in) investing activities (B)	**20.25**	-	-
C. Cash flow from financing activities			
Interest paid	**(1.93)**	-	-
Net increase/(decrease) in cash and cash equivalents (A + B + C)	**(11.21)**	**(5.02)**	**5.72**
Cash and cash equivalents at the beginning of the year			
Cash and cash equivalents at the end of the year	**55.69**	**60.70**	**54.98**
	44.48	**55.69**	**60.70**
Components of cash and cash equivalent			
Balance with banks:			
On current accounts			
Cash on hand	**-**	**50.00**	**58.27**
	44.48	**5.69**	**2.43**
Total cash and cash equivalent at the end of the year	**44.48**	**55.69**	**60.70**

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SECURITES APPLICATION FORM
(Private & confidential, not for circulation)

Application Form No. 01 ISSUE OPEN ON: Monday, April 28, 2025

To: ISSUE CLOSES ON: Wednesday, April 30, 2025

Investor

ISSUE AND ALLOTMENT OF EQUITY SHARES AT AND ISSUE PRICE OF RS. 1.50/- PER SHARE TO THE PERSON BELONGING NON-PROMOTER CATEGORY ON PREFERENTIAL BASIS

<table>
<tr><td>No. of Securities Offered</td><td></td><td colspan="2" rowspan="3">Date:
FOR OFFICE USE ONLY
Date of receipt of application
Sl. No.</td></tr>
<tr><td>No. of Securities Accepted</td><td></td></tr>
<tr><td>Amount Payable (Rs.)</td><td></td></tr>
<tr><td>**Cheque/UTR**</td><td>**Cheque/ UTR No**</td><td>**Date**</td><td>**Amount**</td></tr>
<tr><td></td><td></td><td></td><td></td></tr>
</table>

DETAIL	
Name of Applicant	
Nominee's Name	
Address	
Email Id	
Phone No./Mobile No.	
PAN	
DP ID Client ID	
Specimen Signature	

Note:

The applicant is required to submit the copy of PAN card and certified true copy of Board Resolution (in case of Company) along with Share application form.

Signature

-----------------------------------Tear Here-----------------------------------

Received from Mr./Ms./M/s ____________________________________ an application Form on ________________(date) for allotment of ________________ convertible warrants at an issue price of Rs. 1.50/- per equity Shares.